



# The Curchin Group Family Business Advisory Practice

Family-owned and operated businesses have unique needs. Since its founding in 1955, The Curchin Group has partnered and grown with 1st, 2nd, 3rd and even 4th generation family enterprises.

## About Curchin's Family Business Advisory Practice

The Curchin Group is a mid-sized Certified Public Accounting firm with a rich history of over 55 years of service in the greater New Jersey area. Our team of accounting, finance and business advisory professionals understands how to serve both the family and business needs of family enterprises. We have professionals who specialize in accounting, tax, valuation, estate planning and more, all within the context of complex family business structures and dynamics.

Curchin's Family Business Advisory Practice helps owners, family employees, non-family executives and other stakeholders in the family business attain their desired results and goals within the dynamic family environment by bringing a customized, cost-effective approach to your tax, estate & trust issues, succession matters and other business and financial challenges and opportunities. Our Family Business Advisory Team is proactive, responsive, thorough, compassionate and patient. We will carefully guide both your business and your family through your complex decisions and transactions.





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## Members of the Family Firm Institute

Curchin has the unique distinction of membership in and certification by the Family Firm Institute (FFI), an organization dedicated to educating, convening, and engaging professionals serving the family enterprise field. The FFI Certificate in Family Business Advising is conferred only upon a candidate's successful completion of the FFI curriculum. What does this mean for our family business clients? Our professionals have gained a deeper understanding of the needs of family-owned enterprises and the many roles family and non-family business members play. We have access to cutting-edge information and resources for exploring the core disciplines – behavioral science, finance, law and management science – and steps for forming collaborative teams. We also ensure that the highest standards of professional best practices will be implemented.

## Our Team



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"I remember my father and George Curchin sitting around my dining room table putting together our company's financials in the early 1950s. After 50 years, the numbers have changed, the faces have changed, but the quality of work and level of service that Curchin provides has remained the same."

– Frank Patock, Jr., 2nd Generation Owner,  
Patock Construction Company

## Our Services

**Curchin's Family Business Advisory Practice offers the following services:**

- Family Business Advisory
- Succession Planning
- Income and Estate Tax Planning and Compliance
- Family Meeting Facilitation
- Business Valuations
- Audits, Reviews & Compilations
- Outsourced Controller and Accounting Services
- Business and Strategic Planning
- Finance Structuring Assistance
- Forensic Accounting

